

**IN THE COURT OF COMMON PLEAS, UNION COUNTY, OHIO
PROBATE DIVISION**

Guardianship of _____
 Check Applicable Box: Incompetent Minor

Case No. _____

CUSTODIAL YEAR END REPORT

Instructions: List all transactions for the calendar year, beginning with _____ through _____. If the account has been closed, please report that number with a closed balance and report the new account number that the funds were transferred to. List each account on a separate sheet. **Attach a copy of the most recent bank statement showing account balance.**

TRANSACTION INVOLVED AND AMOUNT

Financial Institution: _____ Account Number: _____

Year Beginning Balance: \$_____ Year End Balance \$_____

DATE	WITHDRAWAL	DEPOSIT	YEARLY INTEREST TOTAL	BALANCE	IS THERE COURT ORDER?

Guardian

TRANSACTION INVOLVED AND AMOUNT

Financial Institution: _____ Account Number: _____

Year Beginning Balance: \$ _____ Year End Balance \$ _____

DATE	WITHDRAWAL	DEPOSIT	YEARLY INTEREST TOTAL	BALANCE	IS THERE COURT ORDER?

_____ Guardian